

TACTICAL RESOURCES

Targeting Rare Earth Supply for North American Industry

OVERVIEW

The green technologies of the future—electric vehicles, wind turbines, drones, and more—depend on powerful rare earth magnets to turn energy into motion.

Without a consistent and trusted supply, the entire supply chain for critical magnetic materials has shifted to Asia, primarily China.

Today, China dominates the rare earth industry, producing over 80% of global supply.

Investment Highlights

- Rare Earth Elements (REE) power our modern economy. Essential to clean energy, information technology, defense, and industrial applications.
- Strong executive management team, CEO Ranjeet Sundher, has taken a mine to production.
- Board of Directors' experience includes Ex- Newmont, Goldcorp, and Teck Resources.
- MP Materials (MP: NYSE) trading at \$33.33 USD –Chamath Palihapitiya's SPAC is the only Rare Earth producer in North America, and trades at \$7BN Mkt Cap
- Canada and US have designated REE critical minerals and in Feb 2021, President Biden signed an executive order to secure the domestic supply chain for REE.

RARE EARTH ELEMENTS (REE)

An estimated 1kg of REE is found in typical hybrid vehicles

- The White House announced plans to review gaps in domestic manufacturing and supply chains that are dominated by, or run through “nations that are, or are likely, to become unfriendly or unstable.”— *CNBC*
- China produces 80% of the REE and has a monopoly on the production / supply with stringent control on the amount exported to the rest of the world.
- Critical for technology applications due to unique magnetic, phosphorescent, and catalytic properties.
- REE's are a group of 15 elements of the lanthanide series in the periodic table of elements plus scandium and yttrium due to pronounced similarities.
- REE's do not occur in a native form (like gold or copper) but are found within different minerals (i.e.: bastnaesite & monazite).



Tactical Resources aims to provide North American rare earth resources; enabling technologies to power life-saving products, drive global economic growth, and help shrink the global carbon footprint.

Project

The Lac Ducharme REE project is found in the favourable mining jurisdiction of northern Quebec within the Manicouagan regional county municipality in the Cote-Nord region, 150km north of Baie-Comeau.



Highlights from this early stage project consists of Dykes of LREE enriched pegmatite that were discovered at two locations on the Property in 2013, from which one historic grab sample returned an assay value of 6.04% LREE^{1,2,3}

Prominent pegmatitic REE deposit examples in Canada and worldwide include the Strange Lake REE deposit in the Torngat Mountains of northern Québec, the Fraser Lakes B uranium REE deposit in Saskatchewan and the Khaldzan Buregte deposit in Mongolia³

Bring REE Production Back to North America with Tactical Resources



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Footnote:

¹ historical sampling is based on prior data and reports obtained and prepared by previous operators and information provided by governmental authorities. A qualified person has not done sufficient work to verify the results.

² surface samples are select in nature and may not be representative of the entire property.

³ for more information please refer to the NI 43 101 Technical Report on the Lac Ducharme Project, Manicouagan, Quebec, 2021

Historic Information

Tactical controls the Lac Ducharme assets and has deemed the information in the document as historic until the completion and publication of exploration works results realized under its own supervision. Readers are cautioned that a qualified person has not verified the data disclosed, through sampling, analytical, nor test data. Information pertaining to the Lac Ducharme Project was obtained from assessment reports submitted to the Quebec Government to justify exploration expenses. A qualified person has not completed sufficient work to verify the historical information on the Project in regards to the historical sampling results. Martin Demers P.Geol is a "qualified person" for Tactical as such term is defined in National Instrument 43-101 and has reviewed the technical information and data included on this website. Mr. Demers believes that the analytical results were completed to industry standard practices. The information provides an indication of the exploration potential of the Project but may not be representative of expected results considering different uncertainty inherent in rare earth mineralization geology.

Forward Looking Statements

The information contained herein is provided by the management of Tactical Resources Corp. This document does not constitute the solicitation of the purchase or sale of securities. Except for the historical information contained herein, the matters discussed in this document are forward-looking statements, the accuracy of which are subject to risks and uncertainties and should not be relied upon.